

Murray State University

Retirement Choices for Faculty & Professional Staff

Kentucky Teachers' Retirement System (KTRS) or Optional Retirement Plans (ORP)

The Kentucky Teachers' Retirement System (KTRS)

Steve Fouts
479 Versailles Road
Frankfort, KY 40601
1-800-618-1687
Email: steve.fouts@ky.gov

ING Financial Services (ORP)

Matt Idlett
1403 Scottsville Road, Unit B
Bowling Green, KY 42104
(270) 781-2305 or
1-800-264-2305
Email: matt.idlett@edwardjones.com

TIAA-CREF (ORP)

(Teachers Insurance and Annuity Association-College Retirement Equities Fund)
National Call Center
1-800-842-2776

Fidelity Investments

Patrick Vaughan
100 Magellan Way KE1G
Covington, KY 41015
Direct: 866-503-4845
Office: 513-321-3182
Fax: 508-263-7264
Patrick.Vaughan@fmr.com

VALIC (ORP)

Tammy Clark, Financial Advisor
2637 Lost Cove
Bowling Green, KY 42104
Cell: (270) 792-8255
1-800-892-5558 Ext. 87236
Office: (317) 818-5900
Client Care: 1-800-448-2542
tammy.s.clark@valic.com

or

James Richard "Rick" Harris, Financial Advisor
McKenzie, TN 38201
Cell: (731) 445-0839
1-800-892-5558 Ext. 87935
Office: (317) 818-5900
Client Care: 1-800-448-2542
rick.harris@valic.com

Please Note: Kentucky State Law requires that you choose your retirement option within 30 calendar days of your hire date, otherwise you forfeit your option and will be enrolled in The Kentucky Teacher's Retirement System.