

Required Textbooks

The student is responsible for acquiring the textbooks prior to the beginning of class. Information regarding each textbook is provided below.

Theory & Practice of Financial Planning

Author: Michael A. Dalton
and James F. Dalton
Publisher: Kaplan
Edition/Year: 5th edition/2008
Approx. Cost: \$93

To order online: go to:
<http://www.schweser.com/cfp/upp/>
click on the tab: Supplemental Tools
click on: Buy the Personal Financial
Planning Series: Theory and Practice
Book.
Or by telephone: 888-694-3568.

Income Tax Planning for Financial Planners

Author: Langdon, Grange,
Dalton
Publisher: Money Education
Edition/Year: 3rd Edition
ISBN# 978-0-9801299-6-0
Approx. cost: \$113

To order online go to:
www.money-education.com
or by telephone: 888-295-6023.

Retirement & Employment Benefits for Financial Planners

Author: Dalton
Publisher: Money Education
Edition/Year: 6th/2010
ISBN# 978-0-9801299-7-7
Approx. cost: \$113

To order online go to:
www.money-education.com
or by telephone: 888-295-6023.

Estate Planning for Financial Planners

Author: Dalton and Langdon
Publisher: Money Education
Edition/Year: 5th 2008
ISBN# 978-0-9801299-5-3
Approx. cost: \$108

To order online go to:
www.money-education.com
or by telephone: 888-295-6023.

Fundamentals of Investing

Author: Gitman & Joehnk
Publisher: Addison Wesley
Edition/Year: 10th edition/2007

This book is may be purchased new through Amazon .com – prices range from \$115-\$200. Copies (new and used) are also often available on EBAY.